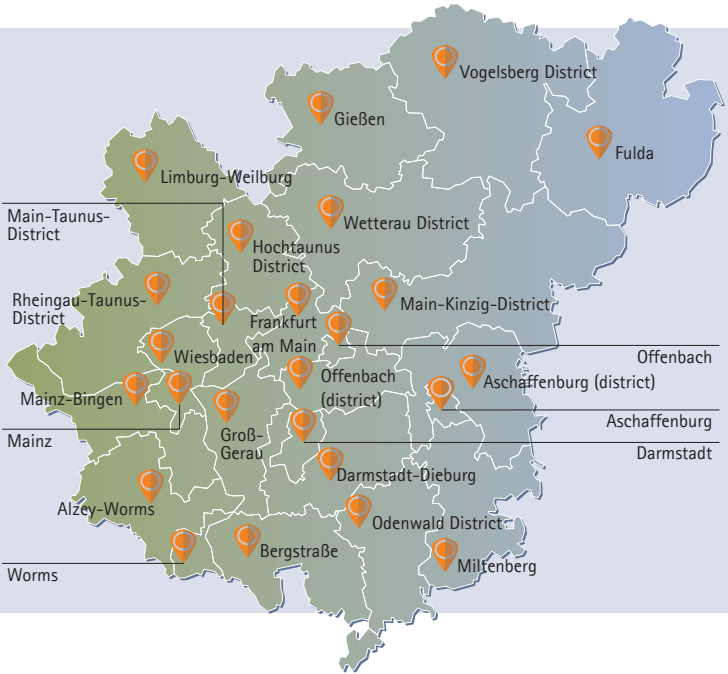


FRANKFURTRHEINMAIN IN FIGURES 2021



FRANKFURTRHEINMAIN



International, competitive and well connected – the metropolitan region FrankfurtRheinMain has a lot to offer. 8.17% of the GDP of Germany are generated on an area that makes up just 4.13% of the total size of the country. This is partially due to the large number of national and international businesses situated in the region, and partially due to the increasing number of employees paying social insurance. Between 2017 and 2020 (as of 30 June) their number rose by more than 100,000 to 2,435,140.

Numerous universities with almost a quarter of a million students and a number of science and research institutions guarantee a steady supply of young professionals and innovations.

Thanks to the centrally located international airport, almost two million tons of freight and around 58 thousand tons of airmail reached the metropolitan area in 2020. Due to the Covid-19 pandemic the passenger volume in Frankfurt Airport sank to 19 million in 2020 (in comparison 2019: about 71 million passengers). The region includes almost 12,000 km of roads, seven inland ports and 20 long distance stations.

Tourism is another important economic factor of the region. In 2020 there were almost 14.5 million overnight stays in FrankfurtRheinMain. The Frankfurt Fair, with more than 1.8 million visitors, is another major centre of attraction.

FrankfurtRheinMain includes the districts of the Chambers of Commerce Aschaffenburg, Darmstadt, Frankfurt am Main, Fulda, Gießen-Friedberg, Hanau-Gelnhausen-Schlüchtern, Limburg, Rheinhessen (Mainz), Offenbach am Main and Wiesbaden.

EUROPEAN INSTITUTIONS

European Central Bank (ECB)
European Systemic Risk Board (ESRB)
European Space Operations Centre (ESOC)
European Meteorological Satellite Organisation (EUMETSAT)
European Insurance and Occupational Pensions Authority (EIOPA)

Source: State Chancellery Hesse
As per January, 2021

MESSE FRANKFURT

Shop





MESSE FRANKFURT GMBH HAS | 22 | FOREIGN SUBSIDIARIES AND JOINT
 VENTURES | SIX | BRANCH OFFICES AND | 56 | SALES PARTNERS AROUND
 THE WORLD. MESSE FRANKFURT GMBH CORPORATE GROUP EMPLOYS | 2,575 |
 ACTIVE MEMBERS OF STAFF WORLDWIDE.

Trade fairs and exhibitions at the Frankfurt exhibition venue	41
Congresses and events at the Frankfurt exhibition venue	216
Exhibitors at the Frankfurt exhibition venue	37,259
thereof exhibitors from outside Germany	25,724
Visitors at the Frankfurt exhibition venue	1,848,213
thereof visitors from outside Germany	708,134
Exhibition space net m ² (incl. special show space)	1,268,773
Events outside Germany	105

Source: Messe Frankfurt GmbH
as per 2019

LEADING TRADE FAIRS IN FRANKFURTRHEINMAIN

Achema • Ambiente • Automechanika • hair & beauty • Frankfurt Book Fair •
Christmasworld • International Trade Fair for Home and Contract Textiles (Heimtextil) •
International Trade Fair for HVAC + Water (ISH) • Paperworld • Tendence •
International Leather Goods Fair (ILM) • Mdays • Prolight + Sound • Light + Building •
EmailExpo, Search-Expo, Ux-Expo • Texcare International • IMEX

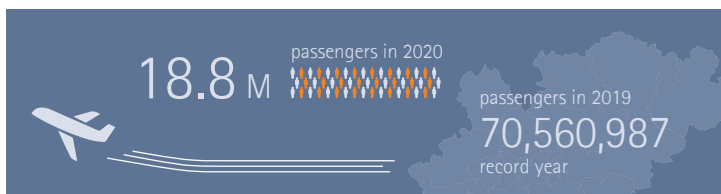
Source: FRM GmbH
as per January, 2021

TOURISM IN FRANKFURTRHEINMAIN

	FRANKFURTRHEINMAIN
Number of opened hotels (December)	2,181
Bed capacity (December)	139,649
Total number of visitors (from January to December)	6,015,168
Visitors from abroad in percent	19.5
Total number of overnight stays (from January to December)	14,452,547
Average duration of stay (days)	2.4
Average bed occupancy rate in percent	18.3

Source: Statistical Office Hesse, Statistical Office Bavaria, Statistical Office Rhineland-Palatinate as per December, 2020

FRANKFURT AIRPORT (FRA) 2020



	FRANKFURT AIRPORT (FRA)	SHARE OF FRA OF ALL GERMAN COMMERCIAL AIRPORTS IN PERCENT	ALL GERMAN COMMERCIAL AIRPORTS
Passengers	18,770,998	30	62,964,070
Airfreight Airmail (tons)	1,952,628	42	4,603,475
Aircraft movements per year	212,235	20	1,080,460
Aircraft movements per day	581	20	2,960

Source: Fraport AG, German Airports Association (ADV) as per December, 2020

TRANSPORT INFRASTRUCTURE FRANKFURT-RHEINMAIN

	FRANKFURTRHEINMAIN
Total of classified roads	11,880 km
including federal highways (Bundesautobahnen) ¹	864,723 km
Long distance stations	20
Ports along the rivers Rhine and Main*	7

¹ Federal highways excluding branches; Federal, state and district roads including branches

* inland ports with cargo handling

Source: Hessen Mobil, Federal State Office for Mobility Rhineland-Palatinate, Government of Lower Franconia, District Limburg-Weilburg, Chamber of Commerce and Industry Frankfurt am Main
Roads as per January 1st, 2020; stations and ports as per February, 2021

AREA AND POPULATION

REGION	AREA IN KM ²	POPULATION*	POPULATION DENSITY IN HABITANTS PER KM ²	FOREIGN NATIONALS IN PERCENT
Germany	357,581	83,166,711	233	12.5
FrankfurtRheinMain	14,753	5,808,518	394	17.5
Main cities**	779	1,621,592	2,081	25.5

*Preliminary results based on the 2011 Census

**Aschaffenburg, Darmstadt, Frankfurt am Main, Mainz, Offenbach am Main and Wiesbaden

Source: Federal Statistical Office and the State Statistical Offices

Area and population as per December 31st, 2019

LAND USAGE

	GERMANY		FRANKFURTRHEINMAIN	
	in hectares	in percent	in hectares	in percent
Settlement area	3,343,307	9.3	160,292	10.9
including residential building area	1,382,440	3.9	73,926	5.0
including industrial- and commercial areas	621,052	1.7	28,950	2.0
including outdoor recreation	522,392	1.5	23,446	1.6
Roads and railways	1,805,566	5.0	105,100	7.1
Vegetation	29,789,717	83.3	1,187,598	80.5
including agricultural land	18,127,992	50.7	618,964	42.0
including forestry	10,658,779	29.8	546,449	37.0
Lakes and rivers	819,475	2.3	22,350	1.5
Total area	35,758,065	100.0	1,475,340	100.0

Source: Federal Statistical Office and the State Statistical Offices, 2021

as per December 31st, 2019

CLUSTER IN FRANKFURTRHEINMAIN



Automation (mechanical engineering|electronic|mechatronics) • Automotive industry (vehicle construction|supply industry) • Chemicals|pharmaceuticals|biotechnology • Consulting (law, tax and business consultancy) • Finance (banks|insurances) • Health (medical technology|life science|health) • Information and communication technology • Creative industries • Logistics and transportation • Aerospace • Materials engineering • Energy and environmental engineering • House of Finance | House of IT | House of Logistics and Mobility (HOLM) | House of Pharma & Healthcare | House of Clean Energy

Source: Wissensregion FrankfurtRheinMain

as per 2018

GROSS VALUE ADDED (GVA)

IN EURO (MILLIONS)

ECONOMIC BRANCH		GERMANY	SHARE AT FRM IN PERCENT	FRANKFURT-RHEINMAIN
Agriculture, forestry and fishing		25,706	5.0	1,295
Industry ¹		918,422	6.2	57,376
· incl.	Manufacturing	682,373	6.1	41,850
	Construction	152,833	7.2	11,045
Services ²		2,068,182	9.1	187,417
thereof	Wholesale and retail trade, transportation, accommodation and food service activities, information and communication	621,693	9.8	60,804
	Financial and insurance activities, real estates activities	780,216	10.4	80,950
	Public and other service activities, education, human health and social work activities	666,273	6.9	45,663
Total		3,012,310	8.2	246,088
GVA per inhabitant in Euro		36,334	117.4	42,663

¹ German Classification of Economic Activities, Edition 2008 - sections B to F

² German Classification of Economic Activities, Edition 2008 - sections G to T

Minor differences are due to rounding.

Source: Statistical Office Baden-Württemberg, Stuttgart, 2020 as per 2018

LABOUR MARKET FRANKFURTRHEINMAIN

ANNUAL AVERAGE

	2019	2020
Unemployed persons	140,679	174,196
Unemployment rate ¹ in percent	4.4	5.4
Notified vacancies	50,505	38,913

¹ Basis: all gainfully employed persons

Source: Federal Employment Agency

COMMUTERS

	FRANKFURTRHEINMAIN
Employees at place of residence	2,328,665
Employees at place of work	2,435,140
Inbound commuters	1,277,854
Outbound commuters	1,172,538

Source: Federal Employment Agency

as per June 30, 2020

EMPLOYEES SUBJECT TO SOCIAL SECURITY CONTRIBUTIONS

AT PLACE OF WORK

ECONOMIC BRANCH		30.06.2017	30.06.2018	30.06.2019	30.06.2020
Agriculture, forestry and fishing		9,634	9,523	9,805	9,708
Industry ¹		529,270	537,145	547,122	537,347
· incl.	Manufacturing	377,212	379,908	384,661	371,872
	Construction	119,007	123,405	127,929	129,844
Wholesale and retail trade; repair of motor vehicles and motorcycles		322,370	327,479	331,744	332,076
thereof	Wholesale, retail trade and repair of motor vehicles and motorcycles	46,959	48,022	47,795	47,491
	Wholesale trade	119,544	122,134	123,691	123,767
	Retail trade	155,867	157,323	160,258	160,818
Transportation and storage		166,643	179,181	181,497	185,385
Accommodation and food service activities		79,196	81,426	83,255	76,580
Further services ²		1,227,187	1,257,373	1,284,811	1,294,022
thereof	Information and communication	103,177	108,040	112,783	115,976
	Financial and insurance activities	137,943	139,288	141,053	142,893
	Real estate activities	24,069	24,791	25,674	26,930
	Professional, scientific and technical activities; other administrative and support service activities	387,547	400,366	402,680	393,007
	Human health and social work activities	275,821	283,047	290,623	297,101
	Other service activities	298,630	301,841	311,998	318,115
Not classifiable		17	17	20	22
Total		2,334,317	2,392,144	2,438,254	2,435,140

¹ German Classification of Economic Activities, Edition 2008 - sections B to F

² German Classification of Economic Activities, Edition 2008 - sections J to U

Source: Federal Employment Agency

UNIVERSITIES AND COLLEGES IN FRANKFURT-RHEINMAIN

	NUMBER OF INSTITUTIONS	STUDENTS WINTER TERM 19 20
Universities (public & private)	6	132,475
Universities and colleges of applied sciences (public & private)	17	107,324
Theological universities	6	3,474
Art colleges	3	1,837
Colleges for public administration	2	3,986

Source: Federal Statistical Office
in the winter term 19|20

NUMBER OF CCI MEMBER COMPANIES¹

ECONOMIC BRANCH	CCI AB ²	CCI DA ²	CCI F ²	CCI FD ²	CCI GI ²	CCI HU ²	CCI LM ²	CCI RH ²	CCI OF ²	CCI WI ²	
Agriculture, forestry and fishing	201	465	191	119	439	158	84	319	69	196	
Industry ³	4,293	5,671	9,448	2,353	6,058	3,821	1,725	3,790	3,632	3,987	
incl.	Manufacturing	1,408	2,639	2,581	577	1,655	1,112	450	1,239	1,329	1,157
	Construction	1,031	1,895	5,780	272	1,847	1,171	486	1,150	1,806	1,941
Wholesale and retail trade; repair of motor vehicles and motorcycles	8,404	18,571	20,812	4,240	14,271	7,148	3,298	8,475	9,051	7,236	
thereof	Wholesale, retail trade and repair of motor vehicles and motorcycles	878	2,082	1,831	511	1,687	823	508	1,005	876	802
	Wholesale trade	1,423	4,735	7,465	651	2,600	1,773	674	2,126	3,317	2,119
	Retail trade	6,103	11,754	11,516	3,078	9,984	4,552	2,116	5,344	4,858	4,315
Transportation and storage	850	2,866	4,099	381	1,184	1,009	257	1,194	1,575	954	
Accommodation and food service activities	1,623	3,957	5,234	893	2,333	1,410	591	2,186	1,759	1,896	
Further services ⁴	14,797	36,177	67,626	7,094	25,701	13,523	6,022	22,891	19,809	20,390	
thereof	Information and communication	1,354	4,405	8,140	650	2,346	1,295	523	2,544	2,451	2,299
	Financial and insurance activities	1,337	3,273	6,109	824	2,070	1,176	653	2,048	1,610	1,397
	Real estate activities	1,486	3,219	8,759	740	1,940	1,415	538	3,347	2,056	1,980
	Professional, scientific and technical activities; other administrative and support service activities	7,412	18,241	33,936	3,223	13,619	6,856	2,820	10,471	9,941	10,775
	Human health and social work activities	465	1,250	2,049	257	1,190	481	171	723	604	3,046
	Other service activities	2,743	5,789	8,633	1,400	4,536	2,300	1,317	3,758	3,147	893
Total⁵	30,168	67,707	107,410	15,080	49,986	27,069	11,977	41,865	35,895	34,659	

¹ CCI member companies include companies registered in the Commercial Register, small trades, permanent establishments and registered cooperative companies.

² CCI AB = CCI Aschaffenburg, CCI DA = CCI Darmstadt Rhein Main Neckar, CCI F = CCI Frankfurt am Main, CCI FD = CCI Fulda, CCI GI = CCI Gießen-Friedberg, CCI HU = CCI Hanau-Gelnhausen-Schlüchtern, CCI LM = CCI Limburg, CCI RH = CCI Rheinhessen, CCI OF = CCI Offenbach am Main, CCI WI = CCI Wiesbaden

³ German Classification of Economic Activities, Edition 2008 - sections B to F

⁴ German Classification of Economic Activities, Edition 2008 - sections J to U

⁵ Minor differences are due to not classifiable companies.

Source: Chambers of Commerce and Industry in Frankfurt/RheinMain as per January, 2021

FOREIGN COMPANIES IN FRANKFURTRHEINMAIN

	NUMBER OF COMPANIES
People's Republic of China	954
Taiwan	100
France	556
India	135
Japan	349
Republic of Korea	184
Great Britain	1,308
United States of America	1,767

Source: FRM GmbH

Total Number of foreign companies settled in FRM until 01|2021

SELECTION OF PROMINENT MUSEUMS AND CULTURAL SITES

MUSEUMS

Kirchnerhaus Museum, Aschaffenburg (birthplace, documentation room of the expressionist painter Ernst Ludwig Kirchner) • Johannisburg Palace Museum Aschaffenburg (artworks and historical references from six centuries)

Hessian State Museum, Darmstadt (houses various collections of history of art, cultural history, geology, palaeontology and zoology) • Horváth Centre, Groß-Gerau (a reminiscent of the suffering of 1,700 Jewish women imprisoned in the concentration camp Natzweiler-Struthoff cellar rooms) • The Art and Culture Foundation Opelvillen, Rüsselsheim (cultural projects in the guise of exhibitions) • Stadt- und Industriemuseum, Rüsselsheim (presents cultural, social, economic, technical and political development from prehistoric and early historic period to the 20th century)

Senckenberg Museum of Natural History, Frankfurt|Main (the largest natural history museum in Germany, one of the most comprehensive exhibitions of large dinosaurs in Europe) • Städelsches Kunstinstitut, Frankfurt|Main (Germany's oldest museum foundation, European art from the 14th century to the present) • Liebighaus Sculpture Museum, Frankfurt (one of the world's most prominent museums specialising in sculpture) • Schirn Kunsthalle, Frankfurt (exhibitions devoted to contemporary stances in art and art of the modern era) • Hessenpark Open Air Museum, Neu-Anspach (the history of Hessian village life over the past centuries is represented in more than a hundred historical buildings)

Schloss Fasanerie Museum, Fulda (baroque palace, summer residence of the prince-bishops of Fulda)

The World of the Celts at the Glauberg (Celtic burials from the 5th century BC)

Museum House of the Brothers Grimm, Steinau an der Straße

Selters Water Museum, Selters

Gutenberg Museum, Mainz (one of the world's oldest museums for printing and script) Landesmuseum Mainz (collection of cultural history and art ranging from prehistory to contemporary art, one of the oldest museums in Germany)

Deutsches Ledermuseum, Offenbach|Main (Collection of Applied Art, Ethnological Collection, Shoe Museum, more than 30,000 items, from six millenia and five continents)

Museum Wiesbaden (one of the most important art collections in Germany, especially of the 19th and 20th centuries)

ARCHITECTURAL LANDMARKS

Johannisburg Palace, Aschaffenburg (until 1803 the second residence of the archbishop-electors of Mainz) • Pompeiianum, Aschaffenburg (idealised replica of a Roman Villa) • Mespelbrunn Castle (in the Renaissance style build water castle from the 15th century)

Mathildenhöhe, Darmstadt (remarkable ensemble of Jugendstil buildings)

Frankfurt Cathedral und Skyline (observation deck Main Tower) • St Paul's Church, Frankfurt (seat for the first German national assembly, which provided the basis for Germany's present-day constitution) • Dom-Römer Quarter, The New Frankfurt Old Town • Peter Behrens Building (jewel of expressionist architecture at the Industriepark Höchst) • Former I.G.-Farben-Ensemble and Headquarters of United States Army in Europe (the complex now houses the Westend Campus of the Goethe university) • Bad Homburg Castle (until 1866 residence for Landgrave of Hesse-Homburg, later summer residence for the kings and emperor of Prussia) • Kronberg Castle (a change from a defensive structure to a residential castle can be observed in this impressive example of medieval architecture)

Baroque Quarter in Fulda • Fulda Cathedral St. Salvator • Residence, Fulda • St. Michael's Church, Fulda (one of the oldest churches in Germany)

Sprudelhof, Bad Nauheim (former spa, the largest coherent Jugendstil ensemble in Europe)

Schloss Philippsruhe, Hanau (oldest baroque castle based on French baroque castles east of the Rhine, Historical Museum)

Limburg Cathedral (one of the most complete examples of late Romanesque architecture)

St. Martin's Cathedral and Collegiate Church of St. Stephan (choir windows by Marc Chagall), Mainz • St Peter's Cathedral and the Jewish Cemetery "Holy Sands", Worms (the oldest existing Jewish cemetery in Europe)

Einhard's Basilica, Seligenstadt (one of the most significant churches of the Carolingian era in Germany)

Wiesbaden Kurhaus and Colonnades (with length of 129 meters the longest columned hall in Europe) • Russian Orthodox Church of Saint Elizabeth (built after the style of Cathedral of Christ the Saviour in Moscow) • Eberbach Monastery, Eltville (former Cistercian monastery, one of the most significant architectural heritage sites of Romanesque and early Gothic architecture in Europe) • Basilica of St. Ägidius, Oestrich-Winkel (the oldest church in Rheingau, besides Eberbach monastery church)

UNESCO WORLD HERITAGE

Grube Messel (former oil shale opencast; excellently preserved fossils) • Lorsch Abbey (former Benedictine abbey; a centre of power, spirituality and culture in the Holy Roman Empire until well into the High Middle Ages) • Limes (Frontiers of the Roman Empire) • Upper Middle Rhine Valley (outstanding Monuments; epitome of Rhine Romanticism) • The Golden Bull (from 1356 to 1806, the most important constitutional document of the Holy Roman Empire; regulated election and coronation of the Roman-German kings) • Constitutio Antoniniana (edict issued in 212|213 that granted Roman citizenship to all free inhabitants of the Roman Empire)

UNESCO GEOPARK

Bergstraße-Odenwald (size 3,800 km²)

Sources: German Commission for UNESCO e. V., Arbeitskreis Tourismus FrankfurtRheinMain, KulturRegion Frankfurt-RheinMain gGmbH, own surveys

As of 2021

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